

Bramsche in September 2024

# Significant parts of the Heytex Group sold to new investor

海德思集团的重要部分出售给新投资者

Bramsche, September 24, 2024 - Private equity investor Bencis Capital Partners is selling the core business of the Heytex Group with three production sites (two in Germany and one in China) and all central functions, including sales, research and development and administration, to Freudenberg Performance Materials (FPM). FPM is active in the market for coated technical textiles, as Heytex is, under the Mehler Texnologies brand. In 2023, the relevant part of the Heytex Group generated sales of around EUR 100 million with approximately 400 employees. The transaction is subject to the approval of the antitrust authorities.

Bramsche 9 月 24 日消息 — 私募股权投资公司 Bencis Capital Partners 将把海德思集团的核心业务,包括三家工厂 (两个在德国、一个在中国)以及包括销售、研发和管理在内的 所有核心职能出售给科德宝高性能材料集团(FPM)。和海德思一样,FPM 以米勒品牌活跃于涂层技术纺织品市场。2023年,海德思集团相关部门的销售额约为 1 亿欧元,拥有约 400 名员工。这笔交易需要得到反垄断机构的批准。

The merger under one roof will enable the new group to strengthen its technology platform and market presence, expand research and development capacities and benefit from each other.

海德思品牌和米勒品牌合并到在一起将使新集团获得更强的技术平台、更高的市场占有率和更强的研发能力,并相互受益。

"The Bramsche, Neugersdorf and Zhangjiagang sites will play a key role in the future direction due to their good investment status, as well as the new synergies and expanded resources," says Hans-Dieter Kohake, CEO of the Heytex Group.

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海德思集团首席执行官 Hans-Dieter Kohake 表示: "由于其良好的投资状况,以及新的协同效应和扩大的资源,

Bramsche、 Neugersdorf 和张家港这三家工厂将在未来的发展中发挥关键作用。"

As part of its strategic orientation, Freudenberg is deliberately focusing on the two German and Chinese sites of the Heytex Group, which are ideally suited to the company's goals and focus. The sites will make a significant contribution to the further development and expansion of the new Group's market leadership.

作为其战略方向的一部分, 科德宝集团将聚焦于海德思集团德国的两家工厂和中国的一家工厂, 因为这些工厂非常适合公司的目标和重点。这些工厂将为新集团的进一步发展和扩大市场领导地位做出重大贡献。

The Pulaski (USA) and Nijverdal (Netherlands) sites of Heytex will remain with the current shareholder Bencis Capital Partners and will continue to operate independently.

海德思集团的 Pulaski(美国)工厂和 Nijverdal(荷兰)工厂 将继续在现有股东 Bencis Capital Partners 管理下独立运营。

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## About Heytex 关于海德思

The Heytex Group is one of the world's leading manufacturers in the field of development of high-quality and functional technical textiles. With its laminated and coated textiles, Heytex covers a very wide spectrum of products. Heytex products are used, for example, in truck and trailer tarpaulins, pavilions, large and warehouse tents, covers for containers and other protective cover applications as well as water vehicles such as boats. With its headquarters in Bramsche, Germany, the Heytex Group employes more than 500 people at five locations in Germany, the Netherlands, China and the USA. For more information, please visit www.heytex.com.

海德思集团是高品质和功能性技术纺织品开发领域的全球领先制造商之一。凭借其贴合和涂层技术纺织品,海德思集团覆盖了非常广泛的产品应用。例如,海德思产品可应用于卡车和拖车篷布、大帐篷,大型仓储帐篷、集装箱盖布、保护罩应用以及充气船等。海德思集团总部位于德国 Bramsche,在德国、荷兰、中国和美国的五个地点拥有 500 多名员工。欲了解更多信息,请访问海德思官网 www.heytex.com.

## About Freudenberg Performance Materials 关于科德宝高性能材料

Freudenberg Performance Materials (FPM) is a leading global supplier of innovative technical textiles for a wide range of markets and applications such as automotive, construction, apparel, energy, filter media, healthcare, interiors, footwear and leather goods as well as specialty applications. The company generated sales of more than €1.4 billion in 2023, has 32 production sites in 14 countries worldwide and employs more than 5,000 people. Freudenberg Performance Materials is committed to social and environmental responsibility as the foundation of its corporate success. Further information can be found at: www.freudenberg-pm.com.

科德宝高性能材料集团(FPM)是全球领先的创新技术纺织品供应商,产品广泛应用于汽车、建筑、服装、医疗保健、能

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源、过滤介质、室内设计、鞋类、皮革制品和特种产品等市场。2023 年科德宝高性能材料集团销售额超过 14 亿欧元,在全球 14 个国家拥有 32 个生产基地,员工总数超过 5000 人。科德宝高性能材料致力于社会和环境责任,并将其作为企业成功的基石。更多资料可浏览以下网址: www.freudenberg-pm.com。

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Headquarters of Heytex Gruppe in Bramsche, Lower Saxony, Germany 海德思集团总部位于德国下萨克森州 Bramsche,

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Hans-Dieter Kohake, CEO Heytex Group Hans-Dieter Kohake 海德思集团首席执行官

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